

CCH Access™ Client Collaboration

Welcome to CCH Access Client Collaboration Release 5.2.4

This bulletin provides important information about the 5.2.4 release of CCH Access™ Client Collaboration. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release — Firm Updates

eSign for Business Returns

You can now add electronic signatures to business tax returns uploaded in the Tax Return Center. To begin using electronic signatures for business tax returns, you will be required to enable this feature. Before you turn on the feature, review the IRS guidelines and discuss with your firm.

1. Enable eSign for Business Returns in the Administration section > Firm Information > eSign Settings.
2. Upload the completed business tax return to the Tax Return Center.
3. Select the option for signature requested and designate a return signer.
4. Use the "Add eSignature" button to place signature and date block(s) on pages that require an electronic signature.

New in this Release — Client/Taxpayer Updates

eSign for Business Returns

Your clients can now electronically sign their business tax return when you upload it to the Tax Return Center and request electronic signatures. The return signer will be notified that the completed business tax return is available for review and signature. Clients can electronically sign from their laptop or desktop computer or through the CCH Access Client Collaboration taxpayer mobile app, available on iOS and Android smartphone and tablet devices.

Fixed in this Release

While creating or editing engagement letter templates, the Firm Name keyword now properly displays the name of the firm.